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華億金控集團有限公司
SINOFORTUNE FINANCIAL HOLDINGS LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 08123)

NOTICE OF EXTRAORDINARY GENERAL MEETING

NOTICE IS HEREBY GIVEN that an extraordinary general meeting (the “**EGM**”) of Sinofortune Financial Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) will be held at 16/F., CMA Building, 64-66 Connaught Road Central, Hong Kong on Monday, 29 September 2025 at 10:00 a.m. for the purpose of considering and, if thought fit, passing the following resolution as an ordinary resolution of the Company:

ORDINARY RESOLUTION

“**THAT**

- (a) the conditional preliminary agreement dated 22 July 2025 (the “**Preliminary Agreement**”) entered into between the Company as seller and Best Properties Limited as buyer (the “**Buyer**”) and the conditional formal agreement dated 18 August 2025 (the “**Formal Agreement**”, together with the Preliminary Agreement, the “**Agreements**”) entered into between the Company, Sinofortune Property Limited (the “**Target Company**”) and the Buyer, relating to, among other matters, the sale and purchase of one ordinary share in the Target Company, representing the entire issued share capital of the Target Company, and all the intra-group loans owing by the Target Company to the Company and its subsidiaries as at the date of completion of the Agreements, for a total consideration of HK\$29,000,000 (the “**Disposal**”) and the leaseback of 16th Floor and Lavatory A and B of C.M.A Building, No. 64 Connaught Road Central and No. 133 Des Voeux Road Central, Hong Kong by the Group from the Target Company for a term of two years from commencing from the date of completion of the Disposal at the monthly rental of HK\$130,000 (exclusive of management fee, rates, government rents and other outgoings) (the “**Leaseback Arrangement**”) (copies of the Preliminary Agreement marked “**A-1**” and the Formal Agreement marked “**A-2**” are produced to the EGM for identification purpose) and the transactions contemplated under the Disposal and the Leaseback Arrangement be and are hereby ratified, confirmed and approved;

- (b) any one or more of the directors of the Company (the “**Director**”) be and is/are hereby generally and unconditionally authorized to do all such acts and things, to sign and execute all such documents for and on behalf of the Company by hand, or in the case of execution of documents under seal, to do so jointly with any one of a second Director, a duly authorized representative of the Director or the secretary of the Company, and to take such steps as he may in his absolute discretion considers necessary, appropriate, desirable or expedient to give effect to or in connection with the Disposal, the Leaseback Arrangement and the transactions contemplated thereunder”

By order of the Board
Sinofortune Financial Holdings Limited
Wang Jiawei
Chairman

Hong Kong, 12 September 2025

Registered office:

Cricket Square
Hutchins Drive, P.O. Box 2681
Grand Cayman, KY1-1111
Cayman Islands

*Head office and principal place of
business in Hong Kong:*

16th Floor
CMA Building
64-66 Connaught Road Central
Hong Kong

Notes:

1. Any member of the Company entitled to attend and vote at the EGM is entitled to appoint one or, if he is the holder of two or more shares of the Company, more than one proxy to attend and vote instead of him. A proxy need not be a member of the Company.
2. In the case of joint holders of Shares, any one of such joint holders may vote, either in person or by proxy, in respect of such Share as if he/she were solely entitled thereto, but if more than one of such joint holders are present at the EGM, personally or by proxy, that one of the said persons so present whose name stands first in the register of members of the Company in respect of such Share shall alone be entitled to vote in respect thereof.
3. In order to be valid, the form of proxy must be in writing under the hand of the appointor or of his attorney duly authorised in writing, or if the appointor is a corporation, either under seal, or under the hand of an officer or attorney or person authorised, and must be deposited with the Hong Kong branch share registrar and transfer office of the Company, Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong (together with the power of attorney or other authority, if any, under which it is signed or a certified copy thereof) not less than 48 hours before the time fixed for holding of the EGM or any adjournment thereof.

4. For the purpose of determining members who are qualified for attending and voting at the EGM, the register of members of the Company will be closed from Wednesday, 24 September 2025 to Monday, 29 September 2025, both days inclusive, during which no transfer of Shares will be effected. In order to qualify for attending and voting at the EGM, all transfers of Shares, accompanied by the relevant share certificates, must be lodged with the Registrar at the address stated in note 3 above not later than 4:30 p.m. on Tuesday, 23 September 2025 for registration. The record date for the attending and voting at the meeting is Monday, 29 September 2025.
5. Delivery of an instrument appointing a proxy should not preclude a member from attending and voting in person at the above EGM or any adjournment thereof and in such event, the instrument appointing a proxy shall be deemed to be revoked.
6. A form of proxy for use at the EGM is attached herewith.
7. According to Rule 17.47(4) of the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited, voting on the proposed resolution set out in this notice will be taken by a poll.
8. If a typhoon signal number 8 or above, a black rainstorm warning signal and/or “extreme conditions” announced by the Government is/are in force in Hong Kong at 8:00 a.m. on Monday, 29 September 2025, the above meeting will not be held on that day but will be automatically postponed and, by virtue of this notice, be held at the same time and place on Thursday, 2 October 2025 instead.

Members may call the Company’s hotline at (852) 22979900 or visit the Company’s website at www.sinofortune.hk for details of the postponement and alternative meeting arrangements.

The above meeting will be held as scheduled when an amber or a red rainstorm warning signal is in force. Members should carefully consider the risk of physical attendance at the above meeting under bad weather conditions and if they should choose to do so, they are advised to exercise due care and caution.

As of the date of this notice, the executive Directors are Mr. Wang Jiawei and Ms. Lai Yuk Mui, the independent non-executive Directors are Professor Zhang Benzhen, Mr. Li Jianxing, Professor Chen Shu Wen and Mr. Lee Kwun Kwan.

This notice, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this notice is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this notice misleading.

This notice will remain on the “Latest Listed Company Information” page of the website of The Stock Exchange of Hong Kong Limited at <http://www.hkexnews.hk> for at least 7 days from the date of its posting and on the Company’s website at <http://www.sinofortune.hk>.